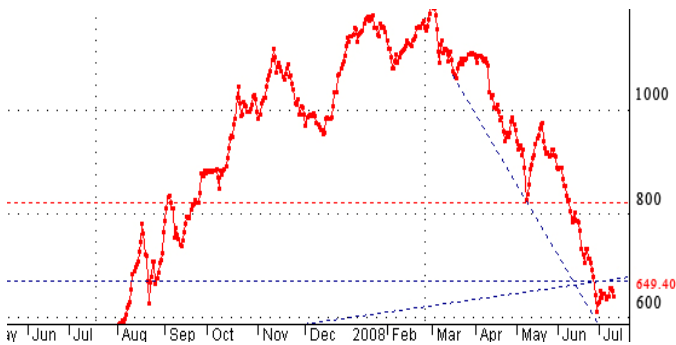


## PFTS Index



## World Stock Markets

Index	Closing	Change (%) <sub>W</sub>	Change (%) <sub>Y</sub>
PFTS	649.40	2.58	-44.69
DowJones	11326.32	-0.39	-14.61
NASDAQ	2310.96	0.02	-12.87
SnP 500	1260.31	0.20	-14.17
Nikkei	13094.59	-1.80	-14.46
FTSE	5354.70	0.04	-17.07
DAX	6396.46	-0.63	-0.94
RTSI	1941.73	-0.49	-15.23

## Financial Markets

Index	Closing	Change (%) <sub>W</sub>	Change (%) <sub>Y</sub>
EUR/USD	1.5540	-0.99	6.48
GBP/USD	1.9732	-0.85	-0.66
USD/JPY	107.74	-0.14	-3.39
EUR/UAH	7.5637	-0.37	1.94
USD/UAH	4.8451	0.05	0.05
Oil NYMEX (barrel/USD)	124.90	1.47	30.25
Gold (ounce/USD)	908.70	-2.26	9.07

## Ukrainian Stock Market

Ticker	Bid (USD)	Ask (USD)	Last (USD)	Change (%) <sub>W</sub>
<b>Advance leaders</b>				
KRAZ	0.134	0.153	0.144	27.47
SHKD	1.651	2.270	2.270	23.08
ZPST	0.464	0.526	0.535	17.19
<b>Decline leaders</b>				
ZALK	0.147	0.177	0.180	-13.41
NVTR	1.496	1.651	1.465	-7.25
DNSH	9.081	13.416	14.860	-4.35

## Basic events of the week

Last week on the national stock market has differed with the relatively higher market traders' activity.

Market participants have activated speculating transactions on the background of considerable securities quotes fall down and besides on the huge further oil cost fall potential background. The last should support world markets.

In contrast to national market the world markets closed this week vacillatingly and multidirectionally. One of the reasons is published USA news that has given some situation stabilization but at the same time total results turned out to be worse to those suspected by analysts. Such data are forecasting GDP growth index in USA that has made up to 1.9%. We have to note that analyst expected the rate 2.2%.

Oil cost fall down as well could provoke more fundamental world platforms support. Whenever it is much more probable to return "black gold" costs to the level of \$135-\$138 per barrel. Investors risks definitely rise as the result. Thus PFTS index has grown on 2.58% to the point 649.40 in a trade week.

Weekly PFTS trade volume has descended in triple and has made up \$135.13 million. But reversely shares trade volume has grown up on trines to \$49.72 million. Average day time trade volume has drawn up \$9.94 million. Average day time activity on the market has succeeded and comprised 336 deals totally.

The securities of the next issuers mostly listed were: «Azovsteel» [AZST] – \$2.13 million, «Alchevsky Metal Plant» [ALMK] – \$1.69 million and «Enakievsky Metal Plant» [ENMZ] – \$1.69 million, that totally comprises over 25% from weekly trade volume.

PFTS capitalization inconsiderably increased and made up \$77.96 billion (+0.13%).

We should mention the shares of «Zaporozhstal» [ZPST] among the liquid papers that have grown more than on 17%.

The reason for that is the shareholder meeting decision about profit 2007 trend to dividend payout that has comprised a little bit more \$0,041 a share.

We confirm our forecasts about the further fall down of the national market following the world markets. Also we suspect possibility of some low-rise maximum creation relatively to the today levels that is facilitated with positive resulting data from world platforms and oil quotes fall down course. According to our forecasts the strategic aim is the decrease to the point \$109 per barrel as min, however also we concede return to the area \$135. In the case of the primary return to the point \$135 it may happen that the level of \$109 can become most likely intermediate and the dampening down the level pointed is possible.

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